



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

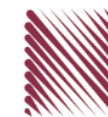
GCC DAILY MORNING BRIEF

Sunday, June 12, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

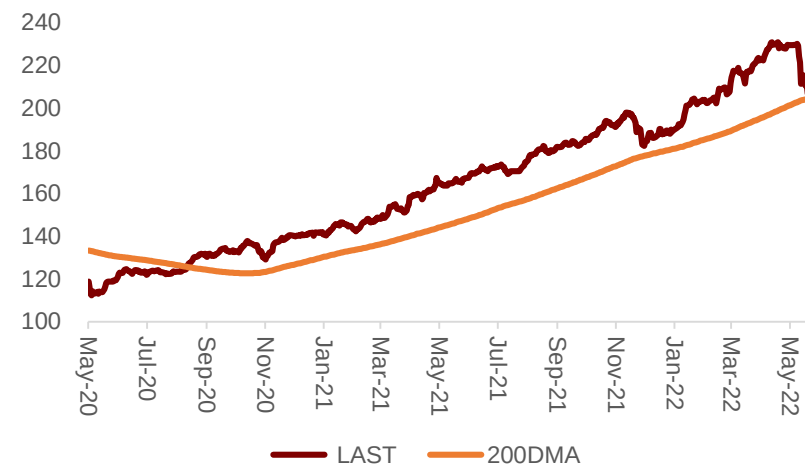


Market Watch Sunday, June 12, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,322.35	-2.23	-2.24	-4.64	-5.87	9.22	11,751 SAR	2.20	20.66
Qatar (QE Index)	12,917.54	-1.39	0.92	-0.01	-4.55	11.11	652 QAR	1.55	14.98
Dubai (DFMGI)	3,376.50	0.08	-0.57	0.87	-4.26	5.65	457 AED	1.27	34.61
Abu Dhabi (ADI)	9,628.40	-0.16	-2.30	-4.24	-3.22	13.43	1,435 AED	2.03	20.45
Bahrain (BAX)	1,870.08	-0.69	-1.92	-2.64	-9.81	4.05	19 BHD	1.20	171.47
MUSCAT SE INDEX	4,125.81	-0.21	-0.15	0.24	-1.89	-0.09	5 OMR	0.93	13.25
SP GCC Comp LMC	203.99	-1.52	-2.14	-4.24	-8.42	7.51			
Developed Markets									
MSCI World Index	2,641.69	-2.95	-6.12	-5.35	-13.47	-18.26			
U.S. (S&P 500)	3,900.86	-2.91	-6.61	-5.60	-13.90	-18.16			
U.K. (FTSE 100)	7,317.52	-2.12	-2.86	-3.81	-2.64	-0.91			
Japan (Topix)	1,943.09	-1.32	0.87	1.59	-0.17	-2.47			
Emerging Markets									
MSCI EM Index	1,054.64	-1.17	-0.64	-2.14	-7.63	-14.40			
China (SSE Composite)	3,284.83	1.42	2.80	3.09	1.00	-9.75			
India (Sensex)	54,303.44	-1.84	-2.71	-2.27	-7.28	-6.78			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,467.42	-1.87	-3.84	-4.55	-8.34	6.02	44.65 KWD	2.40	21.87
Kuwait Premier Index	8,260.32	-2.09	-3.83	-4.79	-8.84	8.13	34.13 KWD	2.56	23.85
Kuwait Main Index	5,846.31	-1.06	-3.84	-3.70	-6.53	-0.68	10.52 KWD	1.87	15.51
NIC 50	9,265.42	-2.24	-3.84	-4.80	-8.85	8.72	28.60 KWD	2.54	22.85
Kuwait Sector									
Banking	1,745.04	-2.09	-3.57	-4.45	-9.59	7.53	26.15 KWD	1.40	24.85
Telecom	1,230.95	-0.99	-3.45	-4.89	-2.47	13.00	3.77 KWD	0.89	13.80
Industrials	1,263.33	-1.91	-4.18	-4.46	-2.44	10.67	4.49 KWD	0.94	11.07
Financial services	1,446.56	-2.11	-5.93	-6.04	-12.90	1.63	3.73 KWD	0.77	18.06
Real estate	1,260.65	-1.64	-3.78	-4.50	-9.65	-4.96	2.72 KWD	0.66	24.48
Basic materials	1,131.08	-1.43	-5.22	-6.23	-2.64	10.37	1.01 KWD	1.47	10.57
Health care	480.10	0.00	0.00	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	588.74	-2.61	-8.98	-9.70	-17.28	-19.47	0.78 KWD	0.89	32.76
Insurance	1,564.23	-0.26	1.52	4.07	-3.52	2.01	0.65 KWD	0.76	8.78
Consumer Disc	1,504.09	-1.64	-4.33	-5.09	-2.52	12.53	0.18 KWD	1.08	11.57
Energy	1,142.71	2.23	-3.77	-2.06	-12.02	-19.99	0.24 KWD	0.83	15.00
Technology	668.57	0.00	0.00	-0.11	-1.18	-2.23	0.01 KWD	0.80	0.00
Utilities	563.16	-0.93	-0.46	-0.46	-4.04	-6.14	0.24 KWD	2.69	16.50

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices sank on Friday, after U.S. consumer prices rose more than expected and China imposed new Covid-19 lockdown measures, Brent crude fell \$1.19, or 1%, to \$121.88 a barrel.

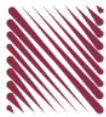
Kuwait Market

The market closed down today by -1.87%, closed at 7,467.42 value traded 51.7 million KD, Premier market value traded reached 41.7 million KD and closed at 8,260.32 down by -2.09%.

Saudi Market

The Market closed down today by -2.23%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

DAILY MARKETS WRAP,
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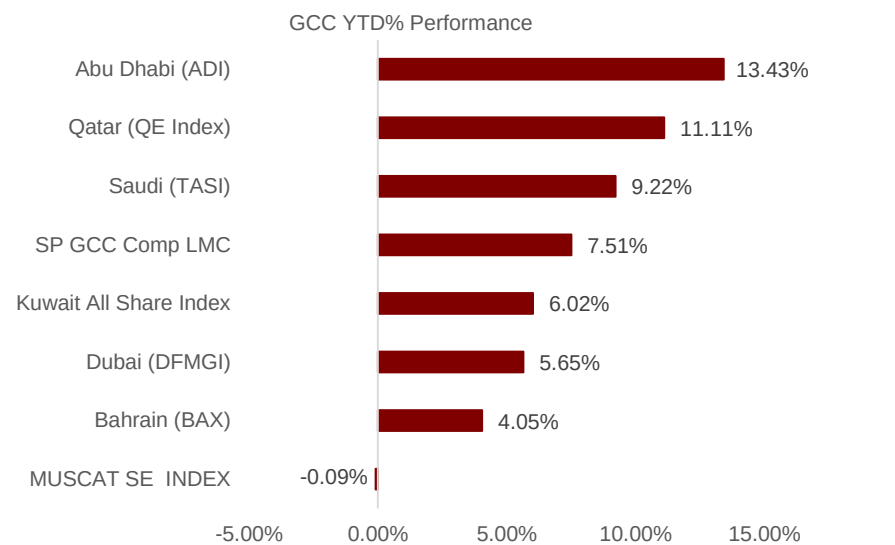


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.015	-1.36	-1.36	-2.22	-7.64	6.90	7.66 KWD	2.00	27.00
KFH	0.829	-3.04	-5.58	-7.79	-14.86	9.60	7.70 KWD	4.04	32.00
Zain	0.601	-1.15	-2.59	-4.60	-4.30	1.01	2.60 KWD	2.30	13.80
BOUBYAN BANK	0.785	-2.24	-3.92	-3.33	-7.29	10.20	2.93 KWD	3.88	34.00
Agility	1.111	-1.59	-2.11	-3.22	0.54	17.57	2.48 KWD	1.29	2.39
Saudi Arabia									
ARAMCO	39.20	-2.97	-2.49	-6.44	0.05	20.45	8,624.00 SAR	7.20	19.93
SABIC	110.60	-2.12	-1.43	-3.49	-15.57	-4.66	331.80 SAR	1.77	35.00
STC	107.00	6.57	4.29	4.09	-0.74	-4.80	214.00 SAR	3.04	17.60
AL-RAJHI BANK	93.10	-1.17	-2.41	-5.86	-7.25	5.05	372.40 SAR	4.75	26.93
NCB	70.00	-1.96	-1.69	-3.31	-1.27	8.70	313.46 SAR	1.89	21.38
United Arab Emirates									
ETISALAT.AD	27.50	-0.65	-7.41	-9.36	-25.60	-13.25	239.14 AED	4.89	25.44
FAB.AD	19.68	-0.10	-3.53	-8.38	-16.61	5.68	217.40 AED	1.96	14.66
EMIRATES NBD	13.55	0.00	-1.81	3.04	-9.67	0.00	85.58 AED	1.05	9.34
DB ISLAMIC BK	5.89	-0.17	-2.00	-1.01	-4.54	9.48	42.64 AED	1.11	9.63
EMAAR PROPERT	5.75	-0.69	-1.20	0.70	-4.17	17.59	47.03 AED	0.74	7.75
Qatar									
QNB	19.90	-0.50	-6.57	-7.66	-13.74	-1.44	184.71 QAR	1.90	14.69
INDUSTRIES QAT	17.83	-1.82	0.00	-2.52	-6.16	15.11	108.40 QAR	2.98	11.56
QA ISLAMIC BK	22.50	-2.68	2.65	-2.81	-5.62	22.75	53.43 QAR	2.19	15.35
MASRAF AL RAYA	4.71	-2.34	2.91	0.15	-8.96	1.44	43.99 QAR	1.41	21.41
MESAIEED PETRO	2.75	-0.40	2.19	1.59	-5.40	31.72	34.76 QAR	2.14	17.96
OMAN									
BANK MUSCAT	0.546	1.49	3.02	4.20	7.06	18.45	2.05 OMR	0.98	8.33
OMANTEL	0.876	-1.35	0.92	1.39	0.00	16.49	0.66 OMR	1.17	7.69
BANK DHOFAR	0.115	0.00	1.77	0.88	0.00	-8.73	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.206	0.98	1.48	0.49	0.49	4.57	0.33 QAR	0.60	12.71
OMINVEST	0.306	-1.29	-0.65	-0.65	-9.47	0.00	0.20 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
1-June- 22	22.62%	14.28%	0.06%	0.88%	0.42%	6.69%	2.55%	11.17%	5.49%	4.03%
8-June- 22	22.76%	15.69%	0.06%	1.09%	0.41%	6.59%	2.56%	11.22%	5.74%	4.05%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is down today by -1.87 %The leading sector bottom performance indices today are Consumer services -2.61 % Financial services -2.11 % Banking -2.09 % respectively

Telecommunication sector are down today by -0.99 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 6.98 %

KSA
Saudi Armco have negative performance today by -2.97 %, SABIC have negative performance today by -2.12 %

STC has a positive performance today by + 6.57 %, Al Rajhi Bank have negative performance today by -1.17 %

UAE
ETISALAT .AD have negative performance today by -0.65 %, FAB.AD have negative performance today by -0.1 %



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